



The Testers' Secret Weapon -Code Reviews

Bertold Kolics HUSTEF 2023 - Budapest, October 4, 2023

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My Context

- Question Asker, Bulldog Engineer
- Not a Gatekeeper
- <u>Verosint</u> small startup < 20 employees
 - SaaS business
 - We detect & prevent online account fraud
- Past
 - mabl (e2e test automation as a service) small
 - CS Disco (legal tech) medium
 - ESO Solutions (healthcare) medium
 - Ping Identity / UnboundID small/medium
 - Sun Microsystems large
 - SZTAKI medium



VEROSINT

mabl

50

Healthcare Connected



microsystems

Definition

- What: review code for completeness and correctness
- When: prior to integration into product
- Form of *static testing**
- Informal vs. formal
 - mind the context
- Synchronous
 - in-person/virtual walkthrough
 - peer or mob programming
- Asynchronous
 - out of band review typically in the form of a pull request
- Participants:
 - <u>author</u>: engineering (development, test, even ops)
 - <u>reviewer</u>: engineering, ops, technical writers





Image credit: Wilfredo Lee/AP/REX/Shutterstock.com



Accelerate the Achievement of Shippable Quality

source: https://www.moderntesting.org/

Code reviews:

- Create shared understanding
- Reduce rework
- Help instill best practices
- Opportunity to learn from others, teach & train
- Influences outcome
- Gels the team when done properly as we rarely work in isolation

Remember: soft skills are the hard skills



Traditional

Case Study: Sun Microsystems

- Year: 2003. Event: acquisition of Waveset.
- Role: developer
- QA team and technical writers under separate management structure.



- Product: highly-customizable identity provisioning, on-prem
- Process: throw it over the wall
- Initial state
 - frequent patch releases (multiple times a week), regressions
 - implementation with lots of shortcuts, unsuitable for quick ramp of new customers
 - core engineering involvement



Image credit: John Anj

Case Study: Sun Microsystems - Review Process

• End state

- max once a month patch release managed by sustaining team
- design reviews for features
- longest code review template ever
- significantly higher quality / throughput
- Code review template forced developers to
 - o communicate and create shared understanding
 - slow down: have you heard "slow down to speed up" before?
 - carefully **consider** all aspects of the changes
 - get buy-in: plan changes first, code next

Build the right it & build it right.



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Case Study: Sun Microsystems - Process

• Developer

- o clarifies requirements if necessary with product or engineering manager
- consults test specialists if necessary
- implements increment including tests and changes to documentation
- tests code manually and with automated tests
- fills out code review template
- solicits feedback, revises code
- integrates change
- addresses any test failures
- updates ticket in issue management system: details, links to source changes, etc
- <u>Template</u> reflecting the above process



Case Study: Sun Microsystems - Template

• Contents:

- Summary of the issue
- Alternatives considered
- Details about solution implemented
- Impact (cross-cutting concerns)
 - performance, scalability, security, accessibility
- Net new tests implemented
- Release notes and notes on updating product documentation
- Details about implementation copied into issue manager
 - QA team all over the moon (2)
 - Technical writers no longer felt neglected





Image credit: Teams of Distinction

Case Study: ESO Solutions



- Year: 2017. Context: leading QA practice for multiple development teams.
- Company: ~200 employees
- Product: electronic health record, SaaS, US customers only
- Team structure:
 - cross-functional, 2-pizza sized: product manager, developers, test engineers
 - matrix organization
 - \circ $\,$ 2 test engineer / team: SDET and traditional QA $\,$
- Process: scrum with planning/standup/retro ceremonies, 2-week cycle
- Key elements:
 - co-located teams sitting in close proximity
 - review format: most often pairing driven by short delivery cycles
 - evolving test automation engineers to own framework instead of feature automation



In The Trenches

Practices that worked for me

- Don't lose sight of the goal
- Don't make it personal
- Be curious
- Teach & learn
- Pick your battles
- Size matters
- Time yours and theirs, interruptions
- Reviewed code is not bug free code



Remember: more time spent on reading code than writing

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Image credit: png image from pngtree.com

Extent of Code Changes

- The brain cannot keep focused on large code changes
 - too much changes lead to subpar reviews
- Keep code changes under 400 lines

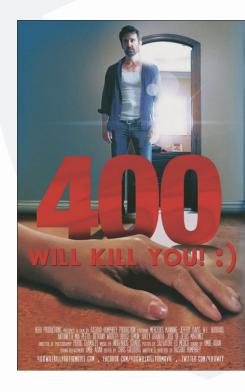




Image credit: IMDB

Code Walkthroughs

- Consider code walkthroughs for new features, large changes
- Best if accompanied by
 - **READMEs**
 - Drawings / sketches
 - Example code / automated tests
 - Whiteboard
- In person or over Zoom
- Allow time for questions



Before Code Reviews

- Run static analyzers
 - Helps reviewers focus on higher level concerns
- Ensure that automated tests are **passing**
 - Helps reduce the requests for reviewing code changes again

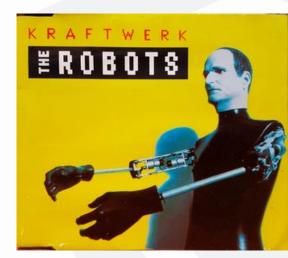




Image credit: Wikipedia

Avoid Interruptions

- Interruptions are productivity killers
- Bundling technique
 - work interruptions limited to certain days or part of the day
 - for example: code reviews daily after standup
- Get your ducks in the row before requesting review
 - respect the time and interruptions code review
- Anti-pattern example:
 - requesting a review multiple times for multiple revisions in the same pull request

'Csikszentmihalyi has done more than anyone else to study this state of effortless attending' Daniel Kahneman, author of *Thinking, Fast and Slow*

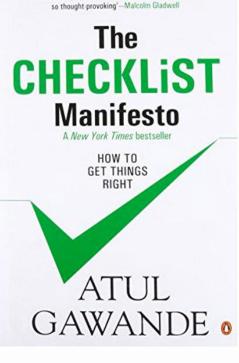
Mihaly Csikszentmihalyi

The classic work on how to achieve **happiness**



Checklists / Templates to The Rescue

- Sets expectations
- Easier for reviewers to follow a consistent format
- May be specific to a repository



'It has been years since I read a book so powerful and



Exceptions Are OK, too

- Consider relaxing code review requirements without sacrificing quality
- Examples:
 - \circ 1-line code change
 - Changing only message catalog keys
 - Updating project README



Overcommunicate

- Don't forget to set the context
- Links are helpful
 - tickets
 - design documents
 - o decisions records
- Add your own code review comments in areas
 - where implementation choice may not be clear
 - \circ ~ where additional considerations were needed
- Eliminates back-and-forth
- Sometimes I mention: "I am not a Vulcan, I cannot mind-meld"
- Anti-pattern example:
 - 10-line code comment to explain a complex conditional





What's In It For Me?

Testing Specialists

- Make yourself more valuable to the team
 - \circ coaching developers on testing
 - removing yourself eventually as the bottleneck
 - \circ shorten the feedback loop
- Learn programming
 - reading is easier first than writing
- When done properly
 - o code reviews create another collaborative venue
 - foster shared understanding
 - gel the team



Developers

- Opportunity to learn testing techniques
 - testing especially feature-level is a must-have skill, not a dedicated job
- Opportunity to share knowledge between developers
 - o junior developers, interns can learn best practices to use, patterns to follow
 - senior developers can exercise their coaching, technical leadership skills
- Less rework, more new work
 - do you prefer fixing bugs or develop new features? Most will pick the latter.
- Think value
 - \circ you are not valued on the # of lines of code you produce
 - reviews help to focus our efforts



Leaders

- Make it part of the software development lifecycle
 - will also pay dividends when customers ask about development practices
- Code reviews can
 - \circ gel the team,
 - \circ provide growth professionally to team members,
 - increase the value the team delivers



Wrapping It Up

Key Takeaways

- Code reviews are an essential part of the software development life cycle
- Can be done in many shapes and forms
 - having an agreed upon process appropriate for the context is key
- When done properly, it
 - \circ helps create shared understanding,
 - becomes a powerful teaching tool,
 - provides a platform for coaching testing as well as development skills,
 - gels the team



Resources

- My Code Review Guidelines
- Newsletters
 - The Pragmatic Engineer by Gergely Orosz
 - The Beautiful Mess by John Cutler
- Podcasts
 - <u>A/B Testing</u>
 - <u>Testing Peers</u>
 - Maintainable Software
- Books
 - Your Code As A Crime Scene (2nd edition coming)
 - Software Design X-Rays
 - <u>Clean Code: A Handbook of Agile Software Craftsmanship</u>
 - SmartBear's <u>Best Practices</u> and <u>e-book</u>
 - User Story Mapping
 - <u>Accelerate</u>

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Thank you